### THURSDAY, AUGUST 22 - SUNDAY, AUGUST 25

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00am - 5:00pm</td>
<td>ASA Pre-Conference Courses: Introduction to Business Valuation, Market Approach; Introduction to Business Valuation, Asset Approach, Discounts &amp; Premiums; Introduction to Machinery and Equipment Valuation; Machinery &amp; Equipment Valuation - Advanced Topics &amp; Report Writing; Appraisal Review &amp; Management Overview</td>
</tr>
</tbody>
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### SATURDAY, AUGUST 24

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>8:30am - 5:00pm</td>
<td>BOARD OF GOVERNORS MEETING</td>
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### SUNDAY, AUGUST 25

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>8:30am - 5:00pm</td>
<td>DISCIPLINE COMMITTEE MEETINGS</td>
</tr>
<tr>
<td>3:00 - 4:30pm</td>
<td>REGISTRATION &amp; CONTINENTAL BREAKFAST</td>
</tr>
</tbody>
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### MONDAY, AUGUST 26

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>7:15 - 8:00am</td>
<td>Registration &amp; Continental Breakfast</td>
</tr>
<tr>
<td>8:00 - 8:30am</td>
<td>Introduction &amp; Opening Remarks</td>
</tr>
<tr>
<td>8:30 - 9:30am</td>
<td>Keynote Address: Globalization, the Public Interest and Recognition of the Valuation Profession St. David Tweedie</td>
</tr>
<tr>
<td>9:30 - 10:00am</td>
<td>Break</td>
</tr>
<tr>
<td>9:35 - 10:35am</td>
<td>ASK THE EXPERT - Lightning Sessions</td>
</tr>
<tr>
<td>9:35 - 10:35am</td>
<td>Intersection of Big Data and Patent Valuation Michael Pellegrino</td>
</tr>
<tr>
<td>10:00 - 10:30am</td>
<td>Intersection of Big Data and Patent Valuation Michael Pellegrino</td>
</tr>
<tr>
<td>10:35 - 11:00am</td>
<td>Lunch</td>
</tr>
<tr>
<td>11:00am - 12:00pm</td>
<td>ASK THE EXPERT - Lightning Sessions</td>
</tr>
<tr>
<td>11:00am - 12:00pm</td>
<td>FASA Update Anya S.</td>
</tr>
<tr>
<td>11:00am - 12:00pm</td>
<td>FASA Update Anya S.</td>
</tr>
<tr>
<td>12:00 - 1:00pm</td>
<td>LUNCH</td>
</tr>
<tr>
<td>1:00 - 2:00pm</td>
<td>ASK THE EXPERT - Lightning Sessions</td>
</tr>
<tr>
<td>1:00 - 2:00pm</td>
<td>What the IRS Is Looking for in Your Appraisals Michael Gregory, ASA</td>
</tr>
<tr>
<td>1:00 - 2:00pm</td>
<td>Developing a Strong Scope of Work That Won't Break Your ARM Joel Gonia, ASA</td>
</tr>
<tr>
<td>2:00 - 3:00pm</td>
<td>ASK THE EXPERT - Lightning Sessions</td>
</tr>
<tr>
<td>2:00 - 3:00pm</td>
<td>The Biased Appraiser: The Impacts of Biased Decision Making John Mathes, ASA</td>
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**SCHEDULE SUBJECT TO CHANGE**
### Monday, August 26

#### 9:05 - 10:05am
- **A Holistic View of Small Stock Premiums**
  - Adam Smith, ASA
  - Antiruñy, Pumpsney, ASA
- **How to Have More Influence and Impact in the Courtroom**
  - Deborah Johnson
- **Semiconductor Chip Valuations: Things to Consider**
  - Justen Canelis, ASA
- **Provenance and Grading of Pink Diamonds: Argyle and non-Argyle from World Sources**
  - Branka Delipisan
- **How to Have More Influence and Impact in the Courtroom**
  - Deborah Johnson
- **How to Have More Influence and Impact in the Courtroom**
  - Deborah Johnson

#### 2:00 - 2:30pm
- **How to Pass an Audit Review**
  - John Finnerty
- **The Appraiser and Review of the Investigation of a Purchase Price**
  - Honorable Matthew Cooper
- **How to Have More Influence and Impact in the Courtroom**
  - Deborah Johnson
- **How to Have More Influence and Impact in the Courtroom**
  - Deborah Johnson

### Tuesday, August 27

#### 9:05 - 10:05am
- **The Effect of Data on Reliability & Volatility**
  - Marina Kagan
- **What Experts Need to Know: A View from the Bar and the Bench**
  - Allan Moeckly
  - Honorable Matthew Cooper
  - Kenneth Pis, ASA
  - Jay Falmann, ASA
- **What Experts Need to Know: A View from the Bar and the Bench**
  - Allan Moeckly
  - Honorable Matthew Cooper
  - Kenneth Pis, ASA
  - Jay Falmann, ASA
- **Market Update Round Tables**
  - Colored Diamond Market
    - Alexander Blegen
  - Renewable Energy
    - Machine Tools
      - Oil & Gas
        - Mining
        - Trucks & Trailers
- **What Experts Need to Know: A View from the Bar and the Bench**
  - Allan Moeckly
  - Honorable Matthew Cooper
  - Kenneth Pis, ASA
  - Jay Falmann, ASA
- **What Experts Need to Know: A View from the Bar and the Bench**
  - Allan Moeckly
  - Honorable Matthew Cooper
  - Kenneth Pis, ASA
  - Jay Falmann, ASA

#### 12:00 - 1:00pm
- **Lunch and Networking**
  - Advanced Business Valuation Conference
  - International Appraisers Conference
  - LUNCH ON OWN

#### 2:00 - 2:30pm
- **Discount for Lack of Marketability When the Realization**
  - John Finnerty
- **Valuation of Hedge Fund Management**
  - Rims
  - Ksavz Nikolaov
- **Technology for the Appraiser**
  - Garrett Schwalw, ASA
- **Identifying Characteristics of Fabricating Equipment**
  - Alex Trey, ASA
- **Diamond Portrait Jewels: A Case Study**
  - David Wolf, ASA
  - Benjamin Zucker
- **Using Mobile Technology to Improve Appraiser Efficiency & Practical Issues**
  - David Dearing
  - Shane Walter, ASA
  - Cross Discipline Approach to Specialized Markets
    - Richard Gilmore, ASA

#### 3:30 - 4:30pm
- **Cost of Capital: What Can We Learn from the Duff & Phelps Navigator vs. BV Resources**
  - Curt Nelson
  - Jim Miller, ASA
  - John Finnerty
  - Malev Goode

### Session Topics
- **Machine Learning Overview and Valuation Use Case**
  - Chad Cherkasowski
- **Issues in Professional Sports Valuation**
  - Bruce Erickson, ASA
  - Kevin Kane, ASA
- **Mergers in the Workplace**
  - Dillion Knight Kalkhurst
- **Evaluating Valuations: Implications from the New AICPA PE/VC Guide**
  - Maximilian Miller
  - Steven Blythe
  - Shana Bloom
- **How to Pass an Audit Review**
  - Michael Cramey, ASA
  - Tiffany Stevens
- **One Trip Around the Sun: Legal Updates**
  - Tiffany Stevens