RAILROAD COMMISSIONER OF TEXAS

"The Texas Model Works: Regulation will lead Energy to the brighter side."

The Texas RRC has oversight and enforcement over the state's oil and gas industry. Commissioner Craddick's goal is to maximize the effectiveness and efficiency of the industry by jurisdiction over alternative fuels, natural gas utilities, surface mining and intrastate pipelines, IT infrastructure, secure systems, and regulatory relief.

Karl Bartholomew, PE, ASA, MRICS
SHELL OIL USA – USA PROPERTY TAX, Senior Tax Advisor & Manager

"Challenges Valuing Downstream Manufacturing Assets (Refining & Petrochemicals)"

A high-level strategy discussion on the challenges of valuing DOWNSTREAM manufacturing assets which convert oil and gas into finished product. Learn new strategies to employ when valuing Refineries, Petrochemicals, Terminals, Chemical and Gas Processing Assets in this complex market that is shifting to renewable energy sources.

Daniel R. Olds, PE, MBA
RYDER SCOTT, Managing Senior Vice President

"What’s in your UPSTREAM RESERVE REPORT and What’s Not"

Learn the difference between reserves and resources, commercial versus economic, SEC Oil & Gas Reserve Reporting versus Petroleum Resources Management System (PRMS), and why reserve reports are not Fair Market Value reports.

Tom Ramos, BA
BDO USA – Houston, Managing Director

"Valuation of O&G Reserves & Business Analytics"

Enlightened discussion about valuing Intangible Asset Reserves in the midstream and downstream sectors for financial reporting purposes, purchase price accounting, goodwill impairment testing, international tax restructuring, and tax planning purposes will be highlighted.

Paul Mani, CPA
PwC US, Managing Director, Power & Utilities Tax Partner

"Let’s TALK TAX in the post-pandemic M&A Arena"

Mani will demonstrate how to enhance value through tax structuring, prudent due diligence, tax modeling, and tax specialization. She’ll delve into spin-offs, tax-free reorganizations, post-deal restructuring, NOL planning, section 382 analysis, stock basis studies, bankruptcy planning, workouts, and reorganizations.

George O’Leary, BS
TUDOR PICKERING HOLT, Managing Director, OFS Research

"Oilfield Services valuations: How adjustments will change post-pandemic"

Learn how the valuation of Oilfield Services Companies is changing post-pandemic. O’Leary analyzes OFS, midstream, LNG, and the valuation of renewable energy power and energy macro spaces. Learn new adjustments in financial analysis, strategic planning, economic forecasting, and equity valuations.

Javier Artola, MBA, M.Eng
Houlihan Lokey, Director – O&G Investment Banking Group

"Midstream Valuations – An analysis of complex infrastructure assets."

Javier Artola will identify the TOP TEN STRENGTHS & MITIGATIONS of MIDSTREAM valuations of businesses that process, store, transport and market oil, natural gas liquids. Artola will focus on energy transactions, analysis and design of complex, large-scale entities and the effect of COVID on their valuations.

Kelly Kittson, Sales Director - Energy
Ritchie Brothers – Calgary.

“Going Once, Going Twice: 3-Minute Auctions of Used Energy Equipment.”

Learn how multi-million-dollar Energy Equipment is valued to sell at its highest value in a three-minute worldwide auction. Ritchie Brothers has evolved into Upstream asset management and disposition solutions. They will compare sales prices before and post-COVID, and share Ritchie’s successful transition from “in-person” to “online.”

Lee Danhauer ASA, Vice President of Appraisal Services.
Ritchie Brothers-Winston-Salem, NC

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ASA, BV MBA

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