

## **Chris Rosenthal**

### **Election Biography**

Chris Rosenthal CPA/ABV/CFF, ASA, AEP

#### **Election Biography**

- A. Designations and Licenses
  - 1. Certified Public Accountant (CPA) – licensed in Maryland and The District of Columbia
  - 2. Accredited Senior Appraiser (ASA) – Business Valuation – 1995
  - 3. Accredited in Business Valuation (ABV) - 1998
  - 4. Certified in Financial Forensics (CFF) – 2010
  - 5. Accredited Estate Planner (AEP) – 2015
  
- B. ASA Leadership Roles
  - 1. Board of Governor - Business Valuation 2017 – 2019
  - 2. Board of examiners – 2017-Present
  - 3. PAC Chair – 2010 – Present
  - 4. Elections Committee – past member
  - 5. Board of Inquiry – Alternate member
  - 6. Investment committee – current member
  - 7. Audit committee – past member
  - 8. Member of Washington D.C. and Maryland Chapters
  
- C. Other Relevant Appraisal Experience/Roles
  - 1. Member of AICPA Business Valuation Committee 1995 – 1999
  - 2. AICPA Business Valuation Volunteer of the Year – 1999
  - 3. Chair – AICPA Business Valuation Conference - 1996
  - 4. The Appraisal Foundation Advisory Council (TAFAC)
    - i. Member (AICPA liaison) 1998 – 2018
    - ii. Chair 2009
  - 5. The Appraisal Foundation Business Valuation Resource Panel (BVRP)
    - i. Member 2014 – Present
    - ii. Chair – 2018
    - iii. Liaison to Specific Company Risk Subject Matter Expert panel
  - 6. Baltimore Estate Planning Council
    - i. Member – 2002 – Present
    - ii. Board Member 2008 – 2015
    - iii. Board President 2014 – 2015
  - 7. Maryland Association of CPA's
    - i. Founding member of the Forensic and Valuation Services Committee
    - ii. Board member 1998 – Present

D. Not for Profit and other Leadership Roles

1. South Baltimore Learning Center
  - i. Board Member – 1994 – 2009
  - ii. Board President – 1999 – 2002
  - iii. Co- Chair Capital Committee – 1998
2. SEED School of Maryland
  - i. Board Member appointed by Governor Hogan 2017 – Present
  - ii. Co-Chair Finance Committee
3. Anne Arundel County Partnership Board member 2015 – Present
4. Lombard Cancer Center Men’s Event Board – 2002 – Present
5. Annapolis Yacht Club – Governance Sub Committee
6. Treasurer MDGOP 2006 – Present
7. Treasurer Hogan For Governor

E. Work Experience

1. Vallit Advisors LLC – 2019 – Present. Managing Member. Firm specializes in Business Valuation, Disputes, and forensic accounting. Offices in Baltimore and Annapolis MD, Washington D.C. and Denver
2. Ellin & Tucker Chartered – 1987 – 2019. Partner in charge of the Forensic and Valuation services group.

F. Education

1. BS in Accounting - Virginia Tech
2. MBA Finance - University of MD

**Why do you feel you are qualified for this position?**

I feel that I am qualified for the position of International Secretary/Treasurer because of my background, experience and leadership roles at the ASA, related appraisal organizations, nonprofit service, and my firm.

I am a CPA and a business appraiser with over 30 years of experience. Three years ago, I left a large regional CPA firm to start my own valuation, dispute, and forensic accounting practice with 3 other partners. In three short years we have grown to include 22 staff members with offices in Baltimore, Annapolis, Washington DC and Denver.

I have been an ASA since 1995 – BV discipline. I am a member of both the Washington D.C. and Maryland chapters. At the national level, I was elected to and served a 3-year term on the Board of Governors. I served on and chaired the audit committee and currently serve on the investment committee. I have been PAC chair for several years and have used my political skills and connections to assist our excellent staff in their lobbying efforts. I have also served on the ASA board of examiners and Board of Inquiry. I currently serve on the board of examiners for the BV discipline

I also have multi-discipline experience that is crucial for an officer of the ASA to have. I was the AICPA liaison to The Appraisal Foundation Advisory Council (TAFAC) for 10 years. TAFAC is an advisory council for The Appraisal Foundation. I worked my way up to a leadership role serving as Chair in 2009. That

experience gave me tremendous insight working with appraisers in every discipline as well as the users of our services. I recently rotated off of the BVRP of TAF, serving as Chair.

The ASA is unique amongst professional appraisal disciplines in that we are multi-discipline representing appraisers who value all classes of property – real, personal, tangible and intangible. As a former member of the ASA Board of Governors and TAFAC I have substantial experience working with appraisers from all disciplines.

These experiences give me the ability to serve as International Secretary/Treasurer and the qualifications to help lead the ASA over the next several years.

**What contributions have you provided ASA as a member or to a comparable organization(s)?**

A. ASA Leadership Roles

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6. Member of Washington D.C. and Maryland Chapters

B. Other Relevant Appraisal Experience/Roles

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  - ii. Chair 2009
5. The Appraisal Foundation Business Valuation Resource Panel (BVRP)
  - i. Member 2014 – Present
  - ii. Chair – 2018
  - iii. Liaison to Specific Company Risk Subject Matter Expert panel
6. Baltimore Estate Planning Council and DCEPC
  - i. Member – 2002 – Present
  - ii. Board Member 2008 – 2015
  - iii. Board President 2014 – 2015
7. Maryland Association of CPA's
  - i. Founding member of the Forensic and Valuation Services Committee
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### **What do you wish for ASA's members?**

I wish the following for ASA's Members:

1. Each member will continue to gain exceptional value for their investment of dues and volunteer efforts
2. Members will receive the resources and support they need from the ASA to achieve a rewarding career in the appraisal profession
3. ASA members will continue to look to the ASA membership as the platform that provides immediate recognition for their discipline.
4. ASA members will continue to look to the ASA's education programs as the best in our profession
5. ASA members can depend on ASA to represent their interests in Washington D.C.
6. Your designation (ASA or AM) will show the public that you provide the best valuation expertise in the market
7. Members realize that they have a say in the future objectives of ASA

### **What do you wish for ASA in the profession?**

I wish the following for the ASA in the profession:

1. Continue to grow and represent a diverse group of disciplines
2. Attract new, younger, and more diverse members to our profession
3. Continue to be known as the premier international valuation professional organization
4. Focus on growth in membership and bringing in younger, diverse members so we can continue to be relevant in the marketplace
5. Keep the board focused on our strategic vision

### **Why should members vote for you?**

I have the background and proven leadership skills to be the next International Secretary/Treasurer.