

Richard Wise

Election Biography

Richard M. Wise, FASA

Accredited Senior Appraiser since 1986
ASA College of Fellows and Life Member
ASA Business Valuation Committee (1987-93)
ASA Board of Governors (1993-97)
Chair, ASA Business Valuation Standards Subcommittee
Fellow & Past President, CBV Institute, Canada
ASA State Director, Prov. of Quebec (1991-93)
Business Valuation Task Force, Appraisal Standards Board, TAF
Speaker, ASA Annual Advanced Business Valuation Conferences
Co-Chair & Speaker, Joint Advanced BV Conferences-- ASA and CBV (1986, 1990, 1998)
Fellow, Royal Institution of Chartered Surveyors
Fellow and formerly on Council of CPA Quebec
Executive Advisory Board, NACVA (2013-17)
Founding Leadership Cmte, Investigative & Forensic Accounting, CPA Canada
President of Wise Global Advisors, Montreal
Former Valuation Partner: Deloitte LLP and KPMG LLP
Former Special Assistant to Hon. Minister of National Revenue, Canada
B.Com., L. Acc. (McGill University)
CPA, CA, CFF, CA-IFA, FCBV, FRICS, MCBA (Emeritus)

Why do you feel you are qualified for this position?

For more than 35 years I have been active in professional and community affairs, mainly as a Board or Committee member, wherein I assumed various leadership roles and positions. My volunteer positions with ASA are listed in C. 2. I served on the Council of CPA Quebec, as well as on each of the Disciplinary, Education, Taxation and Conference Committees. I was on the Board of Governors of Montreal's Dawson College, and Chair of the College's Audit Committee. I was on the Board of Directors of St. George's School of Montreal, and for the past 20 years, I have been on the Board of Directors as well as Advisory Council (Quebec and Ontario) of the Canadian National Institute for the Blind, and also on the Board of Directors of the Canadian Cancer Research Society. I was on the Leadership Committee and one of the inaugural recipients of CPA Canada's Investigative and Forensic Accounting specialized designation, CA-IFA, granted to successful Canadian CPAs. My contributions to the Business Valuation profession in Canada were recognized by my being awarded the Queen Elizabeth II Diamond Jubilee Medal in 2012, which I received from the Governor General of Canada.

What contributions have you provided ASA as a member or to a comparable organization(s)?

Please see my Biography above for ASA contributions, including:

- Past President, CBV Institute (1986-88)
- Chair, ASA BV Standards Subcommittee
- Co-Chair, ASA/CBV Joint Conference, Montreal, 1998
- ASA Board of Governors representing Canada (1993-97)
- ASA Annual Advanced Business Valuation Conference Committees, and Speaker
- Former Member of Council and various Committees of CPA Quebec Council
- Executive Advisory Board and Litigation Forensics Board, National Ass'n of Certified Valuation Analysts (NACVA)
- Advisory Committee to Ethics and Discipline Trustee of CPA Quebec
- Leadership Committee of CPA Canada on establishing Investigative and Forensic Accounting (CA-IFA) specialist designation
- Annual Conference committee, CPA Quebec
- Chair, 1980 and 1982 of National Biennial Conferences of the CBV Institute
- Opening Keynote Speaker, 2018 Annual Conference of European Ass'n of Certified Valuation Analysts, Munich, Germany
- Speaker on Business Valuation, Royal Institution of Chartered Surveyors, Toronto

What do you wish for ASA's members?

I wish that, by their membership in ASA, members will participate in the knowledge and experience of their colleagues, both from a theoretical and practical point of view. ASA members are a tremendously valuable resource -- their research, writings, experience, court-case involvement, teaching, and conference presentations. ASA has the best business valuation Standards, which also have regard to best practices and standards promulgated by other professional organizations such as the AICPA, NACVA, CBV Institute, International Valuation Standards Council and RICS. ASA members follow USPAP, which provide excellent standards, ethics and guidance.

ASA is the premier Business Valuation standards-promulgating organization. It is recognized by practitioners, regulators, courts, and its peer organizations.

I also wish that more ASA members would volunteer their time and become active on ASA committees and task forces, as well as in Annual and Regional technical conferences

What do you wish for ASA in the profession?

I wish that ASA will maintain its position and role as the premier Valuation organization, particularly in Business Valuation, including intangible asset appraisal. ASA's membership requirements are stringent and demanding. Members who apply for and challenge the Accredited Senior Appraiser membership qualification must meet the high criteria set by ASA's Membership rules and procedures. ASA's high standards, Code of Ethics, rules of professional conduct, and educational requirements and training rank second to none. I wish for ASA to retain its respected position as a highly respected U.S. and internationally recognized professional appraisal organization.

Why should members vote for you?

Members should vote for me because of my 35+ years of experience and devoted and active participation in ASA Business Valuation activities and in the Business Valuation profession itself, particularly in the U.S. but also Canada from a cross-border perspective. I can bring experience and objective judgment to bear on decisions to be made by ASA's Board of Governors. Having been in a number of elected or appointed leadership positions in various professional and community organizations, ASA's Board of Governors can benefit by my being on the Board. I would be an active – not passive –Governor.