

INTERNATIONAL CONFERENCE

10-12 SEPTEMBER | TAMPA & VIRTUAL

****SCHEDULE SUBJECT TO CHANGE****
ALL TIMES ARE NOTED IN U.S. EASTERN TIME (ET)

WEDNESDAY, SEPTEMBER 7 - SATURDAY, SEPTEMBER 10

8:00am - 5:00pm

PRE-CONFERENCE COURSES

FRIDAY, SEPTEMBER 9

8:00am - 1:00pm

GOLF OUTING

3:00 - 6:00pm

CHAPTER LEADERSHIP TRAINING

SATURDAY, SEPTEMBER 10

8:00—10:00am

BOARD OF GOVERNORS MEETING

10:30am—5:30pm

DISCIPLINE COMMITTEE MEETINGS

12:00 - 7:30pm

REGISTRATION OPEN

3:00—5:00pm

COLLEGE OF FELLOWS MEETING

5:30 - 6:00pm

ASA ANNUAL BUSINESS MEETING

6:30 - 7:30pm

WELCOME RECEPTION

SUNDAY, SEPTEMBER 11

	BUSINESS VALUATION 1	BUSINESS VALUATION 2	MTS	PERSONAL PROPERTY	GEMS & JEWELRY	REAL PROPERTY	APPRAISAL REVIEW & MGMT MULTI-DISCIPLINE
7:00am	REGISTRATION & CONTINENTAL BREAKFAST						
8:00am	Introduction & Opening Remarks Johnnie White Richard Berkemeier, ASA						
8:30am	Keynote Address The Status and Outlook for the U.S. Economy Dr. LaVaughn M. Henry						
9:30am	Session Change Break						
9:35am	An Introduction to Digital Assets: Use Cases and Value Accrual Tara Singh Anastis Anastasiou	Considering Installation and Decommissioning Costs When Evaluating Equipment Alec Story, ASA	Lessons Learned from a Recent Tax Court case: Chiarelli v. Commissioner (and other topics) Theresa Melchiorre	Geopolitics and the Jewelry Industry Avi Krawitz	Big Data Valuation Tools and Current Market Trends Mitch Helman Matt Sterup	An Introduction to Digital Assets: Use Cases and Value Accrual Tara Singh Anastis Anastasiou	
10:35am	NETWORKING BREAK						
11:00am	Valuing Cannabis 2.0: Buckle up, this is about to get interesting! Ron Seigneur, ASA Lincoln Ehrhardt, ASA	Goodwill Conundrums in Family Law Kenneth Pia, ASA Jay Fishman, FASA Thomas Sasser	Covid and the Corporate Jet Market Anna Kopinski	True Luxury? Appraisal Best Practices in a Counterfeit Culture Graham Wetzberger	True Luxury? Appraisal Best Practices in a Counterfeit Culture Graham Wetzberger	Caffeinated Appraisal: What Keeps You Up at Night Jeff Rauland David Fry	Appraisals in the Courtroom - From A Judge's Perspective Robert Kelley, Jr. Honorable Darren Farfante
12:00pm	INTERNATIONAL AWARDS LUNCHEON						

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Schedule At-A-Glance

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1:00pm	Beware of Meme Stocks <i>Joseph Thompson, ASA</i>	Reflecting the Impact of ESG Factors in Business Valuations <i>Vanessa Claiborne, ASA</i> <i>Nene Gianfala, ASA</i>	The External Appraisal's Role in Equipment Financing <i>Paul Cogley, ASA</i>	Understanding Relevant Markets for Sold-Out Artists <i>Lela Hersh, ASA</i> <i>Vivian Pfeiffer</i>	Changes in the Luxury Watch Market <i>Ken Specht</i>	Reducing Revision Requests <i>Jeff Rauland</i>	Applying USPAP in an Appraisal Review Assignment <i>Barry Shea, ASA</i>
2:00pm	Session Change Break						
2:05pm	Matching Risk and Return Updated Observations on Developing Discount Rates <i>Roger Grabowski, FASA</i>	Purchase Price Allocation – The Industrial Appraiser's Role <i>Asher Cohen, ASA</i> <i>Josh Abbey, ASA</i>	A Step Into the NFT World <i>Erick Calderon</i>	Appraising for Resale: Recognizing Markets and Values <i>Duncan Parker</i>	Renewable Energy Valuation & Cost Segregation <i>Steven Munson, ASA</i>	Bad Trial Testimony: Avoiding the Chasm Below the Bridge of Death <i>Edward Kainen</i>	
3:35pm	NETWORKING BREAK						
4:00pm	What it Takes to be a Growing Professional <i>Chris Mercer, FASA</i> <i>Jay Fishman, FASA</i>	A False Dichotomy: Why Data Analytics Can't Replace Human Intuition in the Appraisal & Auction Professions <i>Randa Doleh, ASA</i> <i>Jay Rivera</i>	Seeking the Truth—Forensic Authentication Through Signatures and Composition <i>Larry Stewart</i>	9000 Years of Precious Metals Used in Jewelry <i>Charles Carmona</i>	What's Your Slant? Bias in Appraising <i>Byron Miller</i>	CRAC Can Save Your Life!Professional Life, That Is! <i>Melanie Modica, ASA</i>	
5:00pm	End of Day 1						
5:30pm	Rising Stars Happy Hour (invitation only)						

MONDAY, SEPTEMBER 12

	BUSINESS VALUATION 1	BUSINESS VALUATION 2	MTS	PERSONAL PROPERTY	GEMS & JEWELRY	REAL PROPERTY	APPRAISAL REVIEW & MGMT MULTI-DISCIPLINE
7:00 - 8:00am	CONTINENTAL BREAKFAST						
8:00am	Business Valuation Disputes: Getting to Resolution <i>Michael Gregory, ASA</i>	Timely Issues in ESOP Transactions & Fairness Opinions <i>Dan Callanan, ASA</i> <i>Michael McGinley, ASA</i>	Biofuel Plants and Equipment <i>Terry Podgorski</i>	Protecting Passion Investments <i>Michelle Impey</i>	Protecting Passion Investments <i>Michelle Impey</i>	Basic Overview of Accessory Dwelling Units <i>Jason Tillema, ASA</i>	Business Valuation Disputes: Getting to Resolution <i>Michael Gregory, ASA</i>

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9:00am	Session Change Break						
9:05am	Determining Reasonable Compensation in Disputes using the IRS Reasonable Compensation Job Aid <i>Chris Rosenthal, ASA</i>	842 and the IBR: The Cost of Capital for Lease Accounting for Right-of-Use Assets <i>Todd Fries, ASA</i>	Economic Obsolescence – Inutility and Beyond <i>Douglas Krieser, FASA</i>	Culture Wars, Viruses and Inflation, Oh My! <i>Rico Baca</i>	Lab Grown Diamond Market: ID, Grading and Wholesale/Retail Markets <i>Don Palmieri</i>	Valuing Accessory Unit Dwellings <i>Jason Tillema, ASA</i>	There's Yachts of Information When Appraising a Marina <i>Matthew Kaufman, ASA</i> <i>Melanie Modica, ASA</i> <i>Mike Pratt, ASA</i> <i>Mike Hill, FASA</i> <i>Pamela Bensousson, ASA</i>
10:05am	NETWORKING BREAK						
10:30am	Damages and Valuation Experts <i>Karl Schwabauer</i> <i>Sean Saari</i>		Once Upon a Time: Telling the Appraisal Story <i>Jack Young, ASA</i>	A Window into Understanding Contemporary Glass Markets <i>Suzanne Perrault</i> Contemporary Glass: Connoisseurship <i>Jane Buckman</i>	Appraising the Jewelry After It's Gone <i>Teri Brossmer</i>	Damages and Valuation Experts <i>Karl Schwabauer</i> <i>Sean Saari</i>	There's Yachts of Information When Appraising a Marina <i>Matthew Kaufman, ASA</i> <i>Melanie Modica, ASA</i> <i>Mike Pratt, ASA</i> <i>Mike Hill, FASA</i> <i>Pamela Bensousson, ASA</i>
12:00pm	BUSINESS VALUATION LUNCH		LUNCH ON OWN				
1:00pm	Everything You Wanted to Know About Fair Market Value and Were Afraid to Ask <i>Travis Harms</i>	Healthcare Valuation Update <i>Jason Ruchaber, ASA</i>	Market Updates <i>Joe Santora - Construction</i> <i>Tomer Chen - Marine</i> <i>Alec Story - Machine Tools</i>	Dalí 101: From Melting Watches to Post-Atomic Still-Lifes <i>Peter Tush</i> Avoiding the Pitfalls: Appraising the Prints of Salvador Dali <i>Deborah Ripley</i>	Appraising Nature's Artwork: Minerals and Gems <i>Cigdem Lule</i>	Writing an Effective Rebuttal Report <i>Gary Trugman, FASA</i>	Writing an Effective Rebuttal Report <i>Gary Trugman, FASA</i>
2:00pm	NETWORKING BREAK						
2:30pm	Business Valuation and Tax Litigation <i>John Emory, Jr.</i>	Valuation of Tax Receivable Agreements (TRAs) <i>Harris Antoniadis</i>	Valuation/RCN Estimate Wireless Carrier TPP <i>Gregory Popham</i>	The Impact of 18th and 19th Century African American Decorative Arts <i>Paul Baker</i>	Tough Talks, Difficult Discussions and Crucial Conversations <i>Philip Bosen</i>	Lions, Tigers and Zebroids: The Emergence of the Hybrid Appraisal <i>Jeff Rauland</i>	Getting Engaged: Setting the Boundaries for a Healthy Client Relationship <i>Kieran Wheeler</i>

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3:30pm	Session Change Break						
3:35pm	What I Have Learned in Tax Court and IRS Audits <i>Bruce Johnson, ASA</i>	Fair Value in Dissenting Suits Around the World <i>Neil Beaton, ASA</i>	How to Survive an Audit Review <i>Michael Crismyre, ASA</i>	Updating Contracts in a Post Covid World <i>Wendy Lindstrom</i>	Understanding Hardstone and Gem Carvings <i>Cigdem Lule</i>	Data Visualization for Residential Appraisers <i>Jason Tillema, ASA</i>	What I Have Learned in Tax Court and IRS Audits <i>Bruce Johnson, ASA</i>
4:35pm	CONFERENCE ADJURNS						