



October 4-6 | Fort Worth, Texas | In Person & Virtual

# 2026 ASA International Conference

*A New Frontier: Appraising in a World of Change*



**\*\*SCHEDULE SUBJECT TO CHANGE\*\***  
**\*CENTRAL STANDARD TIME\***

## SATURDAY, OCTOBER 3

8:00am - 5:00pm

**Board of Governors Meeting**

8:30am-1:30pm

**6th Annual Golf Outing**

## SUNDAY, OCTOBER 4

8:00—10:00am

**Board of Governors Meeting**

10:00am - 12:00pm

**All Discipline Committee Meeting**

12:00pm - 3:00pm

**Discipline Committee Meeting**

3:00—5:00pm

**College of Fellows Meeting**

3:00 - 7:00pm

**REGISTRATION OPEN**

3:30—5:00pm

**Chapter Leadership Roundtable**

5:00 - 6:00pm

**Annual Business Meeting**

5:30 - 6:30pm

**WELCOME RECEPTION**



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## MONDAY, OCTOBER 5

|                   | BUSINESS VALUATION 1   | BUSINESS VALUATION 2   | MACHINERY & TECHNICAL SPECIALTIES  | PERSONAL PROPERTY   | GEMS & JEWELRY   | REAL PROPERTY  | APPRAISAL REVIEW & MGMT MULTI-DISCIPLINE   |
|-------------------|--|--|--|---|--|--|--|
| 7:00 - 8:00am     | REGISTRATION & CONTINENTAL BREAKFAST   |  |  |   |  |  |  |
| 8:00 - 8:15am     | Welcome & Opening Remarks  |  |  |   |  |  |  |
| 8:15 - 9:15am     | <b>Keynote Address</b><br><b>How to be More Interesting than a Cell Phone</b><br><i>Deedre Daniels</i> |  |  |   |  |  |  |
| 9:15am            | Session Change Break   |  |  |   |  |  |  |
| 9:20 - 9:25am     | Discipline Welcome   | Discipline Welcome   | Discipline Welcome   | Discipline Welcome  | Discipline Welcome   | Discipline Welcome   | Discipline Welcome   |
| 9:25 - 10:15am    | <b>AI, Ethics, and Professional Standards: Current Developments</b><br><i>Karen Lascelle</i>           | <b>Effect of Tariffs on Machinery &amp; Equipment</b><br><i>Michael Peterson, ASA</i>  | <b>Western Art Market</b>  | <b>How Smart Appraisers Are Using AI to Work Less and Deliver More</b><br><i>Jennifer Shaheen</i> | <b>Artificial Intelligence for Appraisers</b><br><i>Craig Gilbert, ASA</i> | <b>How to Train your AI</b><br><i>Ian Holloman, ASA</i>                            |  |
| 10:15 - 10:45am   | NETWORKING BREAK   |  |  |   |  |  |  |
| 10:45am - 11:45am | <b>Damages</b>   | <i>[Fair Value]</i><br><b>Dynamic Exit Waterfall (DEW): Equity Allocation Without Fixed Exit-Term Assumption</b><br><i>Tassos Mallis</i> | <b>Era of Valuation Transformation: Data Centers</b><br><i>Nathan Fineman, ASA</i> | <b>Insurance</b><br><i>Adrienne Reid</i>  | <b>Archaeogemology for Appraisers</b><br><i>Dr. Cigdem Lule</i>            | <b>Era of Valuation Transformation: Data Centers</b><br><i>Nathan Fineman, ASA</i> | <b>Bankruptcy Case Study</b><br><i>Robert Morrison, FASA</i><br><i>Hon. Lori Vaughan</i> |
| 11:45am - 1:15pm  | INTERNATIONAL AWARDS LUNCHEON  |  |  |   |  |  |  |



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|---------------|--|--|---|--|---|--|--|--|
| 1:15 - 2:05pm | <b>IRS Issues Affecting Appraisers</b><br><i>Robert Schlegel, FASA</i><br><i>Michael Perlmutter</i><br><i>Curtis Kimball, ASA</i><br><i>Thomas Dawson, ASA</i> | <i>[Fair Value]</i><br><b>Quality of Earnings</b>                | <b>Industry Topic 1</b>   | <b>Appraisal Management Services: The "M" in ARM</b><br><i>Melanie Modica, ASA</i> | <b>Revival - Jewelry Through the Ages</b><br><i>Gina D'Onofrio, ASA</i>       | <b>Rural Appraisers the Analog Appraisers Revenge</b><br><i>Russell Rice</i>                                 | <b>IRS Issues Affecting Appraisers</b><br><i>Robert Schlegel, FASA</i><br><i>Michael Perlmutter</i><br><i>Curtis Kimball, ASA</i><br><i>Thomas Dawson, ASA</i> |  |
| 2:05pm        | <b>Session Change Break</b>  |  |   |  |   |  |  |  |
| 2:10 - 3:00pm | <b>Valuation Issues in ESOP Litigation</b><br><i>Daniel Van Vleet, ASA</i><br><i>Jeffrey Tarbell, ASA</i>  | <i>[Fair Value]</i><br><b>Topic TBA</b><br><i>Mark Zyla, ASA</i> | <b>Introduction to IAS 16: Property Plant and Equipment</b><br><i>Douglas Krieser, FASA</i> | <b>Heritage Auctions</b><br><br><b>Facility Tour, Session &amp; Reception</b>      | <b>Heritage Auctions</b><br><br><b>Facility Tour, Session &amp; Reception</b> | <b>Myths in the Sales Comparison Approach: Examples from Multifamily Appraisals</b><br><i>Martin Skolnik</i> | <b>Navigating Multidisciplinary Valuation</b><br><i>Dennis Webb, ASA</i>   |  |
| 3:00 - 3:30pm | <b>NETWORKING BREAK</b>  |  |   |  |   | <b>NETWORKING BREAK</b>  |  |  |
| 3:30 - 4:20pm | <b>Federal Reserve Bank of Dallas: International Economic Update:</b><br><i>Mark Wynne</i>   |  | <b>Appraisal Review for MTS Professionals</b><br><i>Melanie Modica, ASA</i>                 |  |   | <b>Price is Right? - Calculating Credible Adjustments Using Cost Approach</b><br><i>Byron Miller, ASA</i>    | <b>UAPs in Valuation</b><br><i>Heather Plumbски</i><br><i>Christopher Olson, ASA</i>   |  |
| 4:30- 5:30pm  | <b>Power Networking Hour</b>   |  |   |  |   |  |  |  |
| 5:45 - 7:00pm | <b>ASA Educational Foundation Fundraiser</b>   |  |   |  |   |  |  |  |



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## TUESDAY, OCTOBER 6

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|-------------------|---|---|---|---|---|---|--|
| 7:00 - 8:00am     | <b>CONTINENTAL BREAKFAST</b>  |   |   |   |   |   |  |
| 8:00am - 9:00am   | <b>GENERAL SESSION 2</b>  |   |   |   |   |   |  |
| 9:00am            | <b>Session Change Break</b>   |   |   |   |   |   |  |
| 9:05 - 9:55am     | <b>AI in Valuation:<br/>Practical Strategies, Risks, and the Road Ahead</b><br><i>Greg Endicott, ASA<br/>Kevin Couillard, ASA</i>           | <b>From Ore to Innovation:<br/>Appraising Mineral Refinement in Modern Manufacturing</b><br><i>Erin McKay</i>                   | <b>Introduction to Gift Tax and the Fair Market Value Rental Rate Appraisal</b><br><i>Charles Rosoff, ASA</i> | <b>Navigating AI in Jewelry Valuation: Potential, Boundaries, and Best Practices</b><br><i>Trang Pham</i> | <b>Uniform Appraisal Dataset 3.6 Panel Discussion</b><br><i>Lyle Radke</i>  | <b>ARM Litigation for Dummies</b><br><i>Terri Lastovka, ASA<br/>Matt Kaufman, ASA</i>               |  |
| 9:55 - 10:25am    | <b>NETWORKING BREAK</b>   |   |   |   |   |   |  |
| 10:25 - 11:15am   | <b>Valuing Pass-Through Entities: New Tax Provisions and Key Court Decisions</b><br><i>Daniel Van Vleet, ASA<br/>William McInerney, ASA</i> | <i>[Fair Value]</i><br><b>Practical Volatility Adjustments to Improve OPM Results</b><br><i>Amir Alerasoul<br/>Dwight Grant</i> | <b>Depreciation and Power Plants</b><br><i>Kent Amarante, ASA</i>   | <b>Appraising Furniture and Design: A Style Driven Market</b><br><i>Brent Lewis</i>                       | <b>Where Gems and Human Moments Meet</b><br><i>Shelly Sargent</i>   | <b>This is the 21st Century. Why Haven't Narrative Reports Modernized?</b><br><i>Martin Skolnik</i> | <b>Report Writing</b><br><i>Jo Crescent, ASA<br/>Garrett Schwartz, ASA</i> |
| 11:15am           | <b>Session Change Break</b>   |   |   |   |   |   |  |
| 11:20am - 12:10pm | <b>Professional Judgment &amp; Defensibility</b><br><i>Karen Lascelle</i>   | <b>Industrial Appraisal by Componentization</b><br><i>Gerardo Diaz, ASA</i>   | <b>Beyond the Bottle: Appraising Wine/Spirits in a Changing Global Landscape</b><br><i>Annie Edgerton</i>     | <b>Watches</b><br><i>Reginald Brack</i>   | <b>Appraising the ADU: Data Search, Analyses, and Valuation</b><br><i>Alonzo Perkins, ASA<br/>Byron Miller, ASA</i> | <b>Professional Judgment &amp; Defensibility</b><br><i>Karen Lascelle</i>                           |  |



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| 12:10 - 1:10pm | BUSINESS VALUATION LUNCH  |  | LUNCH ON OWN   |  |  |   |  |
| 1:10 - 2:00pm  | <b>Changing of the Guard</b><br>Dr. Victor Jarosiewicz, ASA<br>Joshua Shilts, ASA                     | <i>[Fair Value]</i><br><b>Debt &amp; Private Credit</b>  | <b>Industry Topic 2</b>  | <b>Urban Art</b>   | <b>Experience, Competence &amp; AI</b><br>Mona Miller, FASA  | <b>The Future of Real Estate Appraisals: Technology, Law, and Practice Evolution</b><br>Troy Beaulieu<br>LaJuana Acklin | <b>Counterproductive Litigation Reports</b><br>Richard Conti, ASA<br>Brian Crotty, ASA           |
| 2:00pm         | Session Change Break  |  |  |  |  |   |  |
| 2:05 - 2:55pm  | <b>Hot Topics in Complex Matrimonial Valuations</b><br>Kenneth Pia, ASA                               | <i>[Fair Value]</i><br><b>Regulatory Updates</b><br>Adam Smith, ASA  | <b>Cost Approach - A Cautionary Tale</b><br>Douglas Krieser, FASA                                | <b>Appraising Estates: Tax Court Case Precedents</b><br>Sandra Tropper, FASA | <b>Topic TBA</b><br>Suzanne Martinez<br>Starla Turner  | <b>Special Appraisal Requirements for Government Loan Programs</b><br>David Doering, FASA<br>Shane Weber, ASA           | <b>Hot Topics in Complex Matrimonial Valuations</b><br>Kenneth Pia, ASA                          |
| 2:55 - 3:15pm  | NETWORKING BREAK  |  |  |  |  |   |  |
| 3:15 - 4:05pm  | <b>Useful Discount Observations from the Secondary Markets</b><br>Liza Bowersox, ASA<br>Manuel Olvera | <i>[Fair Value]</i><br><b>Valuing Digital Assets in Bankruptcy, Fraud, and Forced Liquidation</b><br>Fotis Konstantinidis<br>Harris Antoniadis | <b>Asset Backed Finance: Private Credit Impacts</b><br>Dennis Bolton, ASA                        | <b>Expert Witness Training</b>   | <b>Peace, Love and Diamonds: Jewelry from the 1960s</b><br>Elizabeth Bray                            | <b>Trust Lands: The Differences, The Appropriate Data, And Valuation</b><br>Alonzo Perkins, ASA<br>Gabriel Sneezezy     | <b>Where Appraisal Meets Reality: A Dealer-Appraisers View</b><br>Tyler Maassen                  |
| 4:10pm         | Session Change Break  |  | Session Change Break   |  |  |   |  |
| 4:10 - 5:00pm  | <b>It's Turtles All the Way Down II</b><br>William Frazier, FASA                                      | <b>Best Practices for Valuing Ranch and Mineral FLPs</b><br>Bruce Johnson, ASA<br>Garrett Shipman  | <b>Appraisal Consulting: Trap or Opportunity?</b><br>Robert Schlegel, FASA<br>Penny Lutocka, ASA |  | <b>Defensible Value in a Distorted Market: Advanced Valuation Challenges</b><br>Kathleen Turner, ASA | <b>Appraisal Consulting: Trap or Opportunity?</b><br>Robert Schlegel, FASA<br>Penny Lutocka, ASA                        | <b>Appraisal Consulting: Trap or Opportunity?</b><br>Robert Schlegel, FASA<br>Penny Lutocka, ASA |
| 5:00 - 6:00pm  | FAREWELL RECEPTION  |  |  |  |  |   |  |