



October 4-6 | Fort Worth, Texas | In Person & Virtual

# 2026 ASA International Conference

*A New Frontier: Appraising in a World of Change*



**\*\*SCHEDULE SUBJECT TO CHANGE\*\***  
**\*CENTRAL STANDARD TIME\***

## SATURDAY, OCTOBER 3

8:00am - 5:00pm

**Board of Governors Meeting**

8:30am-1:30pm

**6th Annual Golf Outing**

## SUNDAY, OCTOBER 4

8:00—10:00am

**Board of Governors Meeting**

10:00am - 12:00pm

**All Discipline Committee Meeting**

12:00pm - 3:00pm

**Discipline Committee Meeting**

3:00—5:00pm

**College of Fellows Meeting**

3:00 - 6:30pm

**REGISTRATION OPEN**

3:30—5:00pm

**Chapter Leadership Roundtable**

5:00 - 5:30pm

**Annual Business Meeting**

5:30 - 6:30pm

**WELCOME RECEPTION**



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## MONDAY, OCTOBER 5

	BUSINESS VALUATION 1	BUSINESS VALUATION 2	MACHINERY & TECHNICAL SPECIALTIES	PERSONAL PROPERTY	GEMS & JEWELRY	REAL PROPERTY	APPRAISAL REVIEW & MGMT MULTI-DISCIPLINE
7:00 - 8:00am	REGISTRATION & CONTINENTAL BREAKFAST						
8:00 - 8:15am	Welcome & Opening Remarks						
8:15 - 9:15am	How to be More Interesting than a Cell Phone <i>Deedre Daniels</i>						
9:15am	Session Change Break						
9:20 - 9:25am	Discipline Welcome	Discipline Welcome	Discipline Welcome	Discipline Welcome	Discipline Welcome	Discipline Welcome	Discipline Welcome
9:25 - 10:15am	AI, Ethics, and Professional Standards: Current Developments <i>Karen Lascelle</i>	Effect of Tariffs on Machinery & Equipment <i>Michael Peterson, ASA</i>	Today's Western and Texas Fine Art Market <i>Phil Berkebile, Jr.</i> <i>Katy Alexander</i>	How Smart Appraisers Are Using AI to Work Less and Deliver More <i>Jennifer Shaheen</i>	Practical Uses of Artificial Intelligence for Appraisers <i>Craig Gilbert, ASA</i>	ARM Litigation for Dummies <i>Terri Lastovka, ASA</i> <i>Matt Kaufman, ASA</i>	
10:15 - 10:45am	NETWORKING BREAK						
10:45am - 11:45am	Lost Profits and Economic Damages <i>Rebecca Greco</i>	<i>[Fair Value]</i> Dynamic Exit Waterfall (DEW): Equity Allocation Without Fixed Exit-Term Assumption <i>Tassos Mallis</i>	Era of Valuation Transformation: Data Centers <i>Nathan Fineman, ASA</i>	Navigating Fine Art Insurance: Collaborating Between Appraisers, Collectors, and Insurers <i>Adrienne Reid</i>	Archaeogemology for Appraisers <i>Dr. Cigdem Lule</i>	Era of Valuation Transformation: Data Centers <i>Nathan Fineman, ASA</i>	Bankruptcy Valuation for Appraisers: The Process, the Pitfalls, and the Courtroom Reality <i>Robert Morrison, FASA</i> <i>Hon. Lori Vaughan</i>
11:45am - 1:15pm	INTERNATIONAL AWARDS LUNCHEON						



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1:15 - 2:05pm	<b>IRS and 2026 Case Law Updates, Music-Related Valuations</b> Robert Schlegel, FASA Michael Perlmutter Curtis Kimball, ASA Thomas Dawson, ASA	<i>[Fair Value]</i> <b>Quality of Earnings</b> Jeff Servais	<b>The Risks When Pricing Decommissioning Bonds</b> Alexander Olesen	<b>Appraisal Management Services: The "M" in ARM</b> Melanie Modica, ASA	<b>Revivalism in Jewelry</b> Gina D'Onofrio, ASA	<b>Rural Appraisers the Analog Appraisers Revenge</b>	<b>IRS and 2026 Case Law Updates, Music-Related Valuations</b> Robert Schlegel, FASA Michael Perlmutter Curtis Kimball, ASA Thomas Dawson, ASA
2:05pm	Session Change Break						
2:10 - 3:00pm	<b>Valuation Issues in ESOP Litigation</b> Daniel Van Vleet, ASA Jeffrey Tarbell, ASA	<i>[Fair Value]</i> <b>Strengthening Intangible Asset Valuations: Common Mistakes and Better Practices</b> Mark Zyla, ASA	<b>Introduction to IAS 16: Property Plant and Equipment</b> Douglas Krieser, FASA	<b>Heritage Auctions Facility Tour</b>  <b>Session Passion Assets: Luxury Accessories</b>	<b>Heritage Auctions Facility Tour</b>  <b>Session Marketplace Report: Rare Coinage &amp; Precious Metals</b>	<b>Myths in the Sales Comparison Approach: Examples from Multifamily Appraisals</b> Martin Skolnik	<b>Navigating Multidisciplinary Valuation</b> Dennis Webb, ASA Gazelle Wichner, ASA
3:00 - 3:30pm	NETWORKING BREAK					NETWORKING BREAK	
3:30 - 4:20pm	<b>Global Economic Outlook: Long-run Trends and Near-term Prospects</b> Mark Wynne Carla Nunes		<b>Appraisal Review for MTS Professionals</b> Melanie Modica, ASA	Reception	Reception	<b>Price is Right? - Calculating Credible Adjustments Using Cost Approach</b> Byron Miller, ASA	<b>UAPs in Valuation</b> Christopher Olson, ASA Heather Plumski
4:30- 5:30pm	Power Networking Hour						
5:45 - 7:00pm	ASA Educational Foundation Fundraiser						



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## TUESDAY, OCTOBER 6

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7:00 - 8:00am	<b>CONTINENTAL BREAKFAST</b>						
8:00am - 9:00am	<b>The Leadership Quotient: Staying Relevant, Trusted, and Indispensable in a World of Change</b> <i>Benjamin Smithee</i>						
9:00am	<b>Session Change Break</b>						
9:05 - 9:55am	<b>AI in Valuation: Practical Strategies, Risks, and the Road Ahead</b> <i>Greg Endicott, ASA</i> <i>Kevin Couillard, ASA</i>		<b>From Ore to Innovation: Appraising Mineral Refinement in Modern Manufacturing</b> <i>Carlos Lavin, ASA</i>	<b>Introduction to Gift Tax and the Fair Market Value Rental Rate Appraisal</b> <i>Charles Rosoff, ASA</i>	<b>Experience, Competence &amp; AI</b> <i>Mona Miller, FASA</i>	<b>Uniform Appraisal Dataset 3.6 Panel Discussion</b>	<b>AI in Valuation: Practical Strategies, Risks, and the Road Ahead</b> <i>Greg Endicott, ASA</i> <i>Kevin Couillard, ASA</i>
9:55 - 10:25am	<b>NETWORKING BREAK</b>						
10:25 - 11:15am	<b>Valuing Pass-Through Entities: New Tax Provisions and Key Court Decisions</b> <i>Daniel Van Vleet, ASA</i> <i>William McInerney, ASA</i>	<i>[Fair Value]</i> <b>Practical Volatility Adjustments to Improve OPM Results</b> <i>Amir Alerasoul</i> <i>Dwight Grant</i>	<b>Depreciation and Power Plants</b> <i>Kent Amarante, ASA</i>	<b>Appraising Furniture and Design: A Style Driven Market</b> <i>Brent Lewis</i>	<b>Where Gems and Human Moments Meet</b> <i>Shelly Sergent</i>	<b>This is the 21st Century. Why Haven't Narrative Reports Modernized?</b> <i>Martin Skolnik</i>	<b>Report Writing Panel</b> <i>Jo Crescent, ASA</i> <i>Garrett Schwartz, ASA</i>
11:15am	<b>Session Change Break</b>						
11:20am - 12:10pm	<b>Professional Judgment &amp; Defensibility</b> <i>Karen Lascelle</i>		<b>Industrial Appraisal by Componentization</b> <i>Gerardo Diaz, ASA</i>	<b>Beyond the Bottle: Appraising Wine/Spirits in a Changing Global Landscape</b> <i>Annie Edgerton</i>	<b>When Small Works Tell A Big Story</b> <i>Tiffany Dubin</i>	<b>Accessory Dwelling Units: An OLD FAMILY Concept is New Again</b> <i>Alonzo Perkins, ASA</i> <i>Byron Miller, ASA</i>	<b>Professional Judgment &amp; Defensibility</b> <i>Karen Lascelle</i>



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12:10 - 1:10pm	BUSINESS VALUATION LUNCH		LUNCH ON OWN				
1:10 - 2:00pm	<b>Firm of the Future: Changing Practices and Expectations</b> Victor Jarosiewicz, ASA Joshua Shilts, ASA	<i>[Fair Value]</i> <b>No Ticker, No Problem: Valuing Private Credit Investments</b> Ryan MacLean Michael Kelly	<b>Cost Approach - A Cautionary Tale</b> Douglas Krieser, FASA Jack Young, ASA	<b>Authenticity Under Scrutiny: Detecting Deception in Works of Art</b> Hannah Ziesmann	<b>Navigating AI in Jewelry Valuation: Potential, Boundaries, and Best Practices</b> Trang Pham, ASA	<b>The Future of Real Estate Appraisals: Technology, Law, and Practice Evolution</b> Troy Beaulieu LaJuana Acklin	<b>Counterproductive Litigation Reports</b> Richard Conti, ASA Brian Crotty, ASA
2:00pm	Session Change Break						
2:05 - 2:55pm	<b>Hot Topics in Complex Matrimonial Valuations</b> Kenneth Pia, ASA Jay Fishman, FASA	<i>[Fair Value]</i> <b>One Big Beautiful Hot Topic: Developments in Tax and Fair Value</b> Adam Smith, ASA Austin Lee	<b>Cost Approach - A Cautionary Tale (cont.)</b> Douglas Krieser, FASA Jack Young, FASA	<b>Appraising Estates: Tax Court Case Precedents</b> Sandra Tropper, FASA	<b>Antique &amp; Estate Jewelry: Keeping the Eras Separate</b> Suzanne Martinez Starla Turner	<b>Special Appraisal Requirements for Government Loan Programs</b> David Doering, FASA Shane Weber, ASA	<b>Hot Topics in Complex Matrimonial Valuations</b> Kenneth Pia, ASA Jay Fishman, FASA
2:55 - 3:15pm	NETWORKING BREAK						
3:15 -4:05pm	<b>Useful Discount Observations from the Secondary Markets</b> Liza Bowersox, ASA Manuel Olvera	<i>[Fair Value]</i> <b>Valuing Digital Assets in Bankruptcy, Fraud, and Forced Liquidation</b> Fotis Konstantinidis Harris Antoniadis	<b>Asset Backed Finance: Private Credit Impacts</b> Dennis Bolton, ASA	<b>In the Hot Seat: Expert Witness Prep in Action</b> Andrea Perez Josh Wood	<b>Peace, Love and Diamonds: Jewelry from the 1960s</b> Elizabeth Bray	<b>Native American Reservations: A Glimpse at the Lands and Valuation Concepts</b> Alonzo Perkins, ASA Gabriel Sneazy	<b>Where Appraisal Meets Reality: A Dealer-Appraisers View</b> Tyler Maassen
4:10pm	Session Change Break		Session Change Break				
4:10 - 5:00pm	<b>It's Turtles All the Way Down II</b> William Frazier, FASA Anne Appler, ASA	<b>Best Practices for Valuing Ranch and Mineral FLPs</b> Bruce Johnson, ASA Garrett Shipman	<b>Appraisal Consulting: Trap or Opportunity?</b> Robert Schlegel, FASA Penny Lutocka, ASA		<b>Defensible Value in a Distorted Market: Advanced Valuation Challenges</b> Kathleen Turner, ASA	<b>Appraisal Consulting: Trap or Opportunity?</b> Robert Schlegel, FASA Penny Lutocka, ASA	<b>Appraisal Consulting: Trap or Opportunity?</b> Robert Schlegel, FASA Penny Lutocka, ASA
5:00 - 6:00pm	FAREWELL RECEPTION						